Mondex: Z work

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RAL workshop: 16 January 2006

3 areas of Z work (at least)

- original specification and development: Stepney, Cooper, Woo
  as PRG-126 in 2000
- King: automated proof using ProofPower-Z (July-August 2004
- Woodcock: re-specification and proof in Z/Eves (summer 200

Additionally, some *retrenchment* work has been done in Z (Banac
Stepney et al, 2004-5)

Here, we discuss mainly the ProofPowerZ work.

Outline

1. Background & Motivation
2. Progress
3. Lessons learnt
4. Future plans?

Background & Motivation

- Z spec and designs published, in sanitised form, as PRG mon
- 'We choose to do rigorous proofs by hand: our experience is t
  tools are not yet appropriate for a task of this size' [PRG-126]

Goals (pre-GC6)

Long-term: To mechanise, in ProofPower-Z, the proofs in the pul
specification and design, *making as few changes as possible*
already been published.

Short-term: (over 2-month study leave at QinetiQ Malvern): to le
possible about ProofPower-Z, and to start on the long-term go

Background & Motivation (cont)

Personal motivations:

- antidote to increased admin load at York
- long-term unfulfilled interest in automated theorem proving

Wider motivation:

- *possible* case study for GC6

Progress

By the end of August 2004:

- I had a reasonable understanding of the basic use of ProofPo
  package, use of tactics, etc) for proving Z conjectures. But mo
  expertise would be required ...
- I had proved that the 3 abstract operations (*TransferOK*, *Trans*
  maintained the security properties (*NoValueCreation*, *AllValue*
  - 2.5 pages in PRG-126
  - 15.5 pages of my proof script, including lemmas
- I'd started on the refinement proofs: $A \sqsubseteq B$ (100 pages of PR
  $B \sqsubseteq C$ (30 pages)

Progress (cont)

Some small but significant changes were made to the published t

- missing domain checks: in the context of

  $$f, f' : X \pfun Y \quad ,$$

  a predicate like $f' x = exp$ needs to have an explicit additiona

  $$x \in dom\ f'$$

  Alternatively, it could be changed to $(x, exp) \in f'$. This chan
  the proof cannot be completed.

- a schema quantification like $\forall x : X;\ S \bullet pred$ (such as is fo
  function definitions like *totalAbBalance*) is not easy to deal wi
  this is rewritten as $\forall x : X;\ s : S \bullet pred$, then proofs becom
  easy to prove a lemma that the two forms are equivalent.

Progress (cont)

- there is an inconsistency between two of the abstract operatio
  AbTransferLostTD has an expression like $f'x = \mu - exp$, whil
  AbTransferOkayTD expresses a similar constraint as $f'x \in \{$
  equivalent, as the set has only one member. [This, like other
  caused by the sanitisation for publication process.]

- there are several small typos in the *B* and *C* level specificatio
  refinement proofs. These are recorded in a sheet available fr
  Stepney's PRG-126 webpage: recommended if you are readi
  carefully.

Lessons learnt (in 2004)

- it was easier than I expected to learn ProofPower-Z
  - but documentation on basic use could be improved
- the ‘sanitisation for publication’ process is not easy, and is the oddities:
  - empty schema (caused by hiding all components)
  - *allLogs* : two similarly named components were merged
- for real proof examples, size of screen display is important: do
- mechanical theorem-proving is fun!

Progress since late 2004

Future plans?

In late 2004, my plans were:

- continue work on refinement proofs
  - can the structure of the hand proof be maintained?
  - can it be improved?
- comparison with Jim's work using Z/Eves
- ? automating the proof

Progress has been slow, but ...

Acknowledgements

- Systems Assurance Group, QinetiQ, Malvern.
  - Colin O'Halloran
  - Alf Smith, Mark Adams, Phil Clayton
- Mondex authors, for answering queries

References

- for details of Mondex (& MultOS) publications:
  `http://www-users.cs.york.ac.uk/ susan/`
- for corrections etc to Mondex specs:
  `http://www-users.cs.york.ac.uk/ king/p`

JCPW's work in Z/Eves

- Aim was to re-express the Mondex specification, in Z, but tailo
  proof
- Presented in detail to RefineNet workshop on Mondex, Septe

Original state

$$AbPurse == [balance, lost : \mathbb{N}]$$

$$[NAME]$$

$$AbWorld == [abAuthPurse : NAME \pfun AbPurse]$$

JCPW's state

$$[NAME]$$

AbWorld

$$index : NAME \rightarrowtail \mathbb{N}$$
$$credit, debit : \mathrm{seq}\, \mathbb{N}$$
$$balance, lost : NAME \pfun \mathbb{N}$$

$$\mathrm{ran}\ index = \mathrm{dom}\ credit$$
$$balance = index \fatsemi credit$$
$$lost = index \fatsemi debit$$

Proof based around summing sequences, and an *update* function

$$\mid \; update : (\text{seq } \mathbb{Z}) \times \mathbb{Z} \times \mathbb{Z} \rightarrow \text{seq } \mathbb{Z}$$

$$update(s, i, n)$$

Express state change as 2-stage update:

$$mid = update(credit, from, (credit(from) - value?))$$
$$credit' = update(mid, to, (mid(to) + value?))$$

First attempt: develop theory of results about *update*, based on in

Then: re-define *update* axiomatically, based on $sum(update(s, i,$

Effect on proofs

- domain checks (because of Z/Eves)
- finiteness (because of Z sequences)
- generic theorems (not well supported by Z/Eves)

Final proof

that 3 abstract operations maintain safety properties

10 definitions, 15 theorems, 20 proofs

Proof steps:

prove / prove by reduce / rewrite	22
prenex / simplify	4
cases / next	3
instantiate	3
apply / use	15
	47

Conclusions

- Two days' effort to produce radical recasting of Mondex spec
- Much simpler spec: how would the refinement look, based on
- *Getting the job done* by *exploring the theory*